

DISCLAIMER AND CONFIDENTIALITY AGREEMENT

100 Senate Avenue, Camp Hill, Pennsylvania

NAI CIR (the “Broker”) has been retained as the exclusive real estate broker to General Growth Properties, LLC (the “Owner”) for the sale of the approximate 230,647 square foot office building located at 100 Senate Avenue, Camp Hill, PA (the “Property”).

This Offering has been prepared by the Broker for use by a limited number of parties and has been obtained from sources believed reliable. While we do not doubt its accuracy, we have not verified it, and make no guarantee, warranty or representation about it. It is your responsibility to confirm, independently, its accuracy and completeness. All projections have been developed by the Broker, Owner, and designated sources and are based upon assumptions relating to the general economy, competition, and other factors beyond the control of Owner and therefore are subject to variation. No representation is made by the Broker or Owner as to the accuracy or completeness of the information contained herein, and nothing contained herein is or shall be relied on as a promise or representation as to the future performance of the Property. Although the information contained herein is believed to be correct, Owner and its employees disclaim any responsibility for inaccuracies and expect prospective purchasers to exercise independent due diligence in verifying all such information. Further, the Broker, Owner, and its employees disclaim any and all liability for representations and warranties, expressed and implied, contained in, or for omission from, this Offering or any other written or oral communication transmitted or made available to the recipient. This Offering does not constitute a representation that there has been no change in the business or affairs of the Property or the Owner since the date of preparation of the package. Analysis and verification of the information contained in this package is solely, the responsibility of the prospective purchaser. Additional information and an opportunity to inspect the Property will be made available upon written request to interested and qualified prospective investors.

Owner and the Broker each expressly reserve the right, at their sole discretion to reject any and all expressions of interest or offer regarding the Property and/or terminate discussions with any entity at any time with or without notice. Owner shall have no legal commitment or obligation to any entity reviewing this Offering or making an offer to purchase the Property unless and until a written agreement for the purchase of the Property has been fully executed, delivered, and approved by Owner and its legal counsel, and any conditions to Owner’s obligations there under have been satisfied or waived. The Broker is not authorized to make any representations or agreements on behalf of Owner.

This Offering and the contents, except such information by which is a matter of public record or is provided in sources available to the public (such contents as so limited herein are called the “Contents”), are of a confidential nature. By accepting this package, you agree (i) to hold and treat it in the strictest confidence, (ii) not to photocopy or duplicate this package, (iii) not to disclose the package or any of the contents to any other entity (except to outside advisors retained by you, if necessary, for your determination of



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whether or not to make a proposal and from whom you have obtained an agreement of confidentiality), without the prior written authorization of Owner or the Broker (iv) not use the package or any of the contents in any fashion or manner detrimental to the interest of Owner or the Broker, and (v) to return it to the Broker immediately upon request of the Broker or Owner.

To obtain access to Due Diligence materials, please sign and execute confidentiality agreement and email or fax to broker.

AGREED TO AND ACKNOWLEDGED on this the _____ day of _____, 2010.

PROSPECTIVE BUYER

(please print or type)

By: _____ Address: _____

Its: _____

Telephone: _____ Facsimile: _____

Email: _____

**** Upon Completion, Please Remit to ****

Erik J. Gainor, Investment Group

NAI CIR

Email: egainor@naicir.com

Fax: (717) 975-9835